**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 3 May 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF032”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 6 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF032

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 4.825% (3 Month JIBAR as at 06 May 2021 of 3.675% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 August 2021

**Books Close Date** 27 July 2021

**Interest Payment Date(s)** 6 August 2021

**Last Day to Register** by 17:00 on26 July 2021

**Issue Date** 6 May 2021

**Date Convention** Following

**Interest Commencement Date** 6 May 2021

**First Interest Payment Date** 6 August 2021

**ISIN No.** ZAG000176108

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF032%20PricingSupplement0605.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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